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2023 ANNUAL REPORT

CHARIOT.ORG INFO@CHARIOT.ORG 512-445-5552



Serving adults age 60 and over with individual and group rides, 7 days a week.

To you, it's just a trip to the grocery store.

To a non-driving older adult, Chariot's

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services satisfy a basic need.

Chariot[®]

OUR MISSION

Chariot enriches lives and communities by providing transportation and socialization to non-driving seniors, helping them to age in place.

OUR HISTORY

Chariot has been delivering exemplary senior transportation services to the community in one guise or another since 1988. Our pre-Chariot name, Drive a Senior Central Texas (DASCTX), was created in 2019 to clarify, and call attention to, the ever-expanding service area we now encompass: South Austin, Southwest Austin, Lakeway, Dripping Springs, northern Hays County, and Elgin. The combination of three different Drive a Senior groups and our expansion into underserved neighborhoods and rural areas has resulted in a more impactful and efficient program. We recognize and appreciate the collaboration over the years with other greater Austin nonprofits with whom we share a similar mission. We are committed to enabling our rapidly growing aging population to age in place and look forward to continued collaboration with organizations who share our vision of every senior in Central Texas having access to transportation, enabling them to age in place and enrich their quality of life.

FINANCIAL HIGHLIGHTS

2023 INCOME

Local, State and Federal Grants 43.1%

- Foundation Grants 24.1%
- Individual Contributions 12.8%
- Corporate Contributions 9.6%
- Worship and Civic Sponsorships 5%
- Fundraising 1.3%
- Other 4.1%

Special thanks to our 2023 Funders:

Federal Transportation Administration St. David's Foundation **Favrot Fund** LiveOak Gives Montandon Charitable Trust **TMF Stewarding Potential** Carl C. and Marie Jo Anderson Foundation **Overstreet Foundation** City of Elgin University Christian Church **Dell YourCause Rosendin Foundation ECG** Foundation Westlake Hills Presbyterian Church **Texas Oncology** Islamic Center of Greater Austin

We are grateful for the support of all donors who make Chariot's work possible.

GAMRC Whole Foods Ladies of Charity Lake Travis **ITN** America Fenix Post Tension **Fidelity Charitable** Austin Community Foundation Elgin New Life Baptist Fellowship Cathy & Steve Zwernemann Charitable Fund Cedar Valley Baptist Church Faith Presbyterian Church Amazon Smile Foundation **UK Online Giving Foundation** Independence Title Longleaf Bee Cave Westlake United Methodist Church



2023 EXPENSES

- Salaries and Related Expenses 65.2%
- Contract Services 11.7%
- Van and Equipment 11.5%
- lnsurance 5.4%
- Professional, Advertising, Other Operations 5.2%
- Travel, Training and Meetings 0.6%
- Volunteer Expenses 0.3%
- Client Services 0.1%
- Outreach and Development .01%

Chariot is a 501(c)(3) organization.

Financial figures had not yet been audited at time of publication.

2023 IMPACT

In October and November 2023, 163 Chariot clients (50% of our active clients) were surveyed via a phone questionnaire. Survey participants were randomly selected, and all had used Chariot services during 2023. Clients were asked if they would recommend Chariot to their friends and family. They also had the opportunity to provide general feedback about our program and services.

- 95% of Chariot clients surveyed are very likely to recommend Chariot to family and friends.
- 88% strongly agree that Chariot's services provide them an increased sense of independence and safety.
- 85% strongly agree that, because of Chariot's services, they feel less lonely and isolated.
- 85% strongly agree that they have increased access to medical care because of Chariot.

Overall, clients were very pleased with Chariot's services and appreciated the kindness and reliability of their drivers. Many emphasized what a positive impact the organization has on their lives and their ability to receive medical care. Regarding the Community Ride van program, clients enjoy the socialization it provides and look forward to additional Community Ride offerings in 2024.



Who Riders + Driver Active Clients: 380 Active Volunteer Drivers: 100 New Registered Clients: 359 New Volunteer Drivers: 54 Where Volunteer Drives: 3.626 Top Destinations Staff Drives: 1,475 3rd Party Drives: 1,306 Medical: 4,481 Grocery Shopping: 2,542 Community/Group Trips: 3,962 Social Events: 1,613 Church/Special Events: 755 Errands: 714 Personal Care: 264 Whv Just imagine We are a transportationdependent society, and Austin is a challenging metropolitan area to maneuver without the ability to drive. Imagine what it would be like to need to get to the doctor, or grocery store, or just to see another friendly face? Chariot's free services make this possible. We need you. Chariot is a non-profit organization with vital needs. Donations keep the wheels rolling at Chariot, and we are always seeking volunteer drivers to support the increasing requests for rides.

2023 Impact

If we had more volunteers, here is where we could improve our services.

- A large number of clients stated that they would like more than one ride per week and feel rides should not be limited to medical or grocery only.
- Clients also feel a one-week ride notice is too long and desire a shorter notice period.
- A small number of clients expressed disappointment with the low availability of volunteer drivers and frustration with the Lyft alternative experience.



A NEW YEAR, A NEW CHAPTER: GREETINGS FROM THE 2024 BOARD CHAIR

As we enter the promise of a new year, it is with great honor and joy that I extend my heartfelt greetings to each of you as the newly appointed President of Chariot. This moment is not just a personal milestone but a collective triumph for our community as we continue our shared journey to enhance the lives of non-driving older adults, ensuring they age in place with dignity and joy.

As President in 2024, my primary mission is to lead the organization steadfastly to fostering growth and inclusivity. I am dedicated to advancing our goals, particularly the ongoing recruitment efforts to enhance board diversity, ensuring that our leadership mirrors our community's rich tapestry of perspectives.

My vision for Chariot in 2024 revolves around diversity, strategic planning, financial sustainability, and community engagement. I will focus on renewing Chariot's two-year strategic plan. I will work collaboratively with stakeholders to refine our objectives, ensuring that the organization is positioned for sustained success. This strategic roadmap will guide our initiatives and innovations, setting the course for Chariot's impact in the years to come.

Diversifying funding sources is crucial to our sustainability. I will actively seek new avenues for financial support while strengthening relationships with existing funders. By cultivating these partnerships, we aim to create a more resilient and robust financial foundation, empowering us to fulfill our mission effectively.

A cornerstone of my presidency will be fostering an inclusive and connected Chariot community. I am committed to staying closely connected with our dedicated staff and volunteers, valuing their contributions and perspectives. We will address challenges, celebrate successes, and propel Chariot toward even more remarkable achievements through open communication and collaboration.

As we stand at the threshold of a new chapter, I express gratitude for our volunteers' tireless efforts, our staff's dedication, our donors' unwavering support, and our clients' trust. Together, we form a robust community committed to uplifting the lives of those we serve. Thank you for your continued support and for being an integral part of the Chariot family. Here's to a year of growth, compassion, and enriching the lives of non-driving older adults, ensuring they age in place with dignity and joy.

With heartfelt gratitude and enthusiasm, Elizabeth Wrona

VOLUNTEERS KEEP CHARIOT'S WHEELS ROLLING

We love our clients & volunteers!

I think of all the places I would NOT be going if not for Chariot. I appreciate the dedication of the schedulers, drivers and other staff members. Thank you so much for your hard work and kindness in working with senior clients.

-- Patti



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MEET THE TEAM ... Pearl Schenkel Volunteer

One of Chariot's newest volunteers, Pearl shared that she has aging parents whose driving is now very limited. While they don't live near her, Pearl feels that volunteering as a driver with Chariot is a way to connect with them and to give back.

Pearl's 9-year-old son has accompanied her, and she plans on continuing his involvement. He enjoys chatting with clients and Pearl wants to get him started early on giving back to others.



Thank you, Pearl, and welcome to Chariot Chariot we're driving you're thriving to learn more: Chariot.org/volunteer

NON-PROFIT OF THE YEAR

Chariot was honored to be named "Non-Profit of the Year" by the Elgin Chamber of Commerce in September 2023. Many thanks to everyone who volunteers, donates, and continues to support Chariot year after year to make it so successful.

LET'S CONNECT



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